



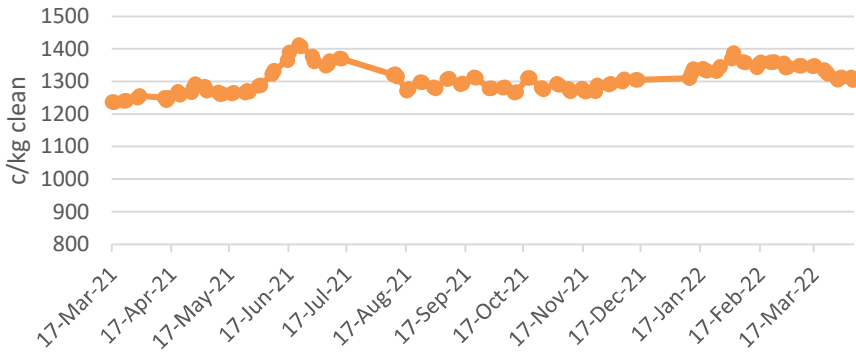
WEEKLY MARKET WRAP

Week ending 08-04-2022

Ph: 03 9369 2077

ABN 99 004 637 049

Southern Region Indicator 12 months



National Offerings		Exchange Rates	
Sale	Estimate	Date	AU/US \$
S41	13,518	09-Mar-22	0.7280
M41	25,395	10-Mar-22	0.7320
F41	9,500	16-Mar-22	0.7320
13-Apr	48,413	17-Mar-22	0.7315
S42	RECESS	22-Mar-22	0.7400
M42	RECESS	23-Mar-22	0.7470
F42	RECESS	24-Mar-22	0.7491
20-Apr	0	29-Mar-22	0.7480
S43	13,360	30-Mar-22	0.7530
M43	25,512	31-Mar-22	0.7510
F43	9,000	05-Apr-22	0.7540
27-Apr	47,872	06-Apr-22	0.7570

Week 40 of this selling season has produced a total mixed bag. Day 1 was surprisingly strong on the back of a foot and mouth outbreak in South Africa and a stable currency, with day 2 easier following a 1 cent rise in the currency. What did stand out was (FNF) wools were keenly sought by the trade with strong competition, whereas faulty types continued to become irregular. The final washup for the week was an AWEX-EMI closing down 6 cents to 1369c. Skirtings remained within a few cents of last week's closing levels with the only exceptions being wools with >5.0%vm, heavy colour and cott/Jowl. It's worth noting AWEX made mention that this week, over 46% of the skirting offering contained high levels of colour (including green) the highest levels in over 10 years. Crossbreds were slightly less in numbers and generally remained within a few cents of last week. Combing lambs in the Carding catalogue were extremely well supported this week with all sectors keen to buy. Lower yielding carding types eased marginally mainly Lks and Crts.

To all WISS clients who deliver to Grampian Wools in Hamilton, despite AWH advising of a new delivery location commencing in early May please be advised that WISS remains focused on delivering as per our agreement to Grampian Wools.

MICRON INDICIES COMPARISON

AWEX Indicator	This Week 7-Apr-22	Last Week 31-Mar-22	Change	Last Year 8-Apr-21	Yearly Change
17	2603	2601	2	2117	486
18	2120	2117	3	1832	288
19	1679	1682	-3	1579	100
20	1385	1388	-3	1344	41
21	1291	1286	5	1263	28
22	1262	1267	-5	1248	14
23			-	-	-
24			-	-	-
26	640	650	-10	806	-166
28	390	389	1	526	-136
30	323	332	-9	424	-101
32		252	-	285	-
MC	956	959	-3	896	60

Major Buyers (Sth)

1	TECM	3408	13.6%
2	FOXM	2268	9.1%
3	EWES	1769	7.1%
4	AMEM	1608	6.4%
5	PMWF	1189	4.8%
6	SMAM	1075	4.3%
7	TIAM	1033	4.1%
8	UWCM	971	3.9%
9	KATN	909	3.6%
10	PEAM	878	3.5%
	P/I	3994	16.0%

WISS Wool Contacts

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Gross Return Summary

Micron	17	18	19	20	21	22	26	28
C/kg Cln	2603	2120	1679	1385	1291	1262	640	390
C/kg Gsy	1744	1420	1125	928	865	846	429	261
\$ a Bale	\$3,314	\$2,699	\$2,137	\$1,763	\$1,643	\$1,607	\$815	\$496
Est Nett \$ / Bale	\$3,082	\$2,510	\$1,988	\$1,640	\$1,528	\$1,494	\$758	\$462
\$ Head @ KGs	4	\$70	\$57	\$45	\$37	\$35	\$34	\$17
	5	\$87	\$71	\$56	\$46	\$43	\$42	\$21
	6	\$105	\$85	\$67	\$56	\$52	\$51	\$26
	7	\$122	\$99	\$79	\$65	\$61	\$59	\$30

Forward Prices

	18	19	19.5	21	28	30
AUCTION	2120	1679	1513	1291	390	323
May-22	1855	1675	1525	1280	350	250
Jul-22	1830	1650	1500	1270	350	250
Sep-22	1830	1650	1500	1270	350	250
Nov-22	1830	1650	1500	1270	350	250
Jan-23	1830	1650	1500	1270	350	250
Mar-23	1830	1650	1500	1270	350	250