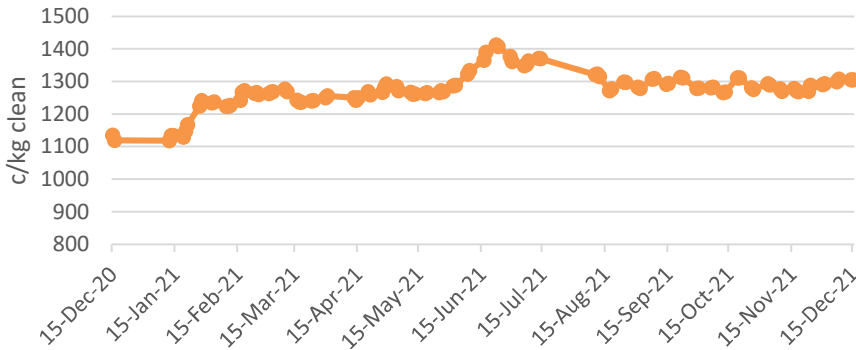


WEEKLY MARKET WRAP

Week ending 16-12-2021

Ph: 03 9369 2077

Southern Region Indicator 12 months



National Offerings		Exchange Rates	
Sale	Estimate	Date	AU/US \$
S25	RECESS	10-Nov-21	0.7368
M25	RECESS	16-Nov-21	0.7370
F25	RECESS	17-Nov-21	0.7280
21-Dec	0	18-Nov-21	0.7270
S26	RECESS	23-Nov-21	0.7220
M26	RECESS	24-Nov-21	0.7214
F26	RECESS	30-Nov-21	0.7150
28-Dec	0	01-Dec-21	0.7170
S27	RECESS	07-Dec-21	0.7070
M27	RECESS	08-Dec-21	0.7140
F27	RECESS	14-Dec-21	0.7100
4-Jan	0	15-Dec-21	0.7110

Week 24 was the final sale for the calendar year and prior to the Xmas recess. Pleasingly the market held up very well, despite all the shipping concerns and money issues hopefully this sets the market up for a positive 2022. As it was expected a few holes were in the market for some types where orders were light, however, competition remained solid till the final lot was sold. A slightly higher pass in percentage of 19.7% in the fleece room reflected the odd holes as reserves were not met. The merino fleece offering consisted mainly wools 18.5 – 20.0 micron. A sprinkling of fine wools < 16.5 micron remained attractive to the trade. The skirting market was sound all week with trade support consistent throughout. This has been a steady path over recent weeks providing excellent strength supporting the fleece market. Crossbreds closed slightly softer on the final day and can mostly be attributed to orders being finalised. This was the largest offering for the season so far of 5,581 bales. Finally, the Carding market held very firm all week with all types offered exceptionally well supported. Washing lambs remained keenly sought with Lks, Crt and Stain types. The finer edge of Crossbred cardings also attracted good competition this week assisting the upward trend of the Carding Indicator. This week 40,862 bales were offered with a clearance of 82.3% reaching a turnover of \$ 53.62 m. - **With sales now in recess until week commencing the 10th January, on behalf of the WISS directors and staff may we wish all our clients a safe and Merry Xmas and a prosperous 2022.**

MICRON INDICIES COMPARISON

AWEX Indicator	This Week 15-Dec-21	Last Week 8-Dec-21	Change	Last Year 15-Dec-20	Yearly Change
17	2434	2437	-3	1865	569
18	2075	2058	17	1570	505
19	1682	1676	6	1392	290
20	1383	1389	-6	1248	135
21	1311	1322	-11	1181	130
22	1307	1315	-	1154	153
23			-	-	-
24			-	-	-
26	740	759	-	728	12
28	415	425	-10	469	-54
30	368	360	8	371	-3
32		240	-	256	-
MC	931	916	15	778	153

Major Buyers (Sth)

1	TECM	2393	10.6%
2	FOXM	2343	10.4%
3	EWES	1735	7.7%
4	PEAM	1628	7.2%
5	MODM	1325	5.9%
6	UWCM	1126	5.0%
7	AMEM	1064	4.7%
8	TIAM	1039	4.6%
9	PMWF	1039	4.6%
10	SMAM	661	2.9%
	P/I	3075	13.7%

WISS Wool Contacts

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Gross Return Summary

Micron	17	18	19	20	21	22	26	28
C/kg Cln	2434	2075	1682	1383	1311	1307	740	415
C/kg Gsy	1631	1390	1127	927	878	876	496	278
\$ a Bale	\$3,098	\$2,641	\$2,141	\$1,761	\$1,669	\$1,664	\$942	\$528
Est Nett \$ / Bale	\$2,882	\$2,457	\$1,991	\$1,637	\$1,552	\$1,547	\$876	\$491
\$ Head @ KGs	4	\$65	\$56	\$45	\$37	\$35	\$35	\$20
	5	\$82	\$70	\$56	\$46	\$44	\$44	\$25
	6	\$98	\$83	\$68	\$56	\$53	\$53	\$30
	7	\$114	\$97	\$79	\$65	\$61	\$61	\$35

Forward Prices

	18	19	19.5	21	28	30
AUCTION	2075	1682	1503	1311	415	368
Jan-22	1860	1680	1555	1320	380	280
Mar-22	1850	1670	1545	1320	380	280
May-22	1960	1670	1545	1320	400	300
Jul-22	1850	1670	1545	1320	380	280
Sep-22	1850	1670	1545	1320	380	280
Nov-22	1850	1670	1545	1320	380	280