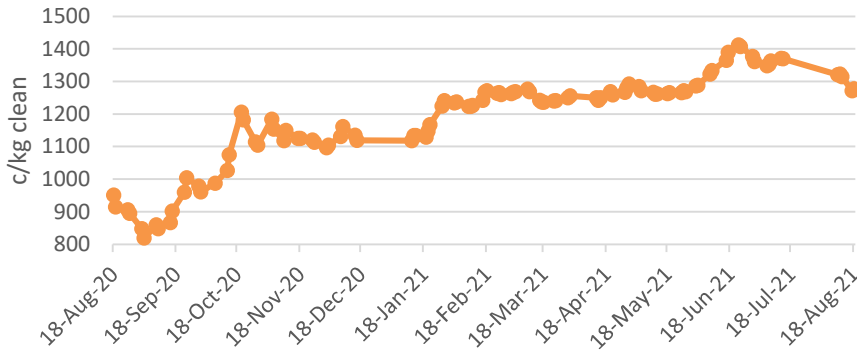


WEEKLY MARKET WRAP

Week ending 20-08-2021

Ph: 03 9369 2077

Southern Region Indicator 12 months



National Offerings		Exchange Rates	
Sale	Estimate	Date	AU/US \$
S08	13,357	26-May-21	0.7790
M08	18,806	27-May-21	0.7742
F08	-	01-Jun-21	0.7750
25-Aug	32,163	02-Jun-21	0.7742
S09	12,370	08-Jun-21	0.7750
M09	20,485	09-Jun-21	0.7739
F09	7,154	16-Jun-21	0.7700
1-Sep	40,009	17-Jun-21	0.7620
S10	11,680	22-Jun-21	0.7510
M10	22,415	23-Jun-21	0.7550
F10	6,300	29-Jun-21	0.7560
8-Sep	40,395	00-Jan-00	0.0000

High pass-in rates in Melbourne were sparked by early price falls (50 to 60 cents) in the Merino fleece catalogue during Tuesdays opening sale. Selected stylish 19 micron and broader lots were less affected but were still down 30 to 40 cents on the previous weeks close. Wednesday saw pre-sale withdrawals and high pass in rates before the fleece sector strengthened as the sale progressed. The 17.5 to 19.5 microns managed small price gains of 5 to 20 cents. Merino skirtings with low yield and high VM were discounted and lost up to 120 cents on Tuesday, before the sector improved and pushed up 30 cents on Wednesday with a reduced offering. Crossbred and Oddments sectors were not immune and also eased during this weeks sales. The Southern Regional Indicator fell 37 cents to 1,277 c/kg clean and the Southern Merino Carding Indicator closed at 910 c/kg clean down 28 cents. The pass in rate was 20.3% with 3,959 bales withdrawn.

MICRON INDICIES COMPARISON

AWEX Indicator	This Week 19-Aug-21	Last Week 12-Aug-21	Change	Last Year 19-Aug-20	Yearly Change
17	2354	2378	-24	1484	870
18	1967	2020	-53	1275	692
19	1655	1704	-49	1141	514
20	1358	1403	-45	1093	265
21	1240	1293	-53	1079	161
22	1215	1251	-36	-	-
23	-	-	-	-	-
24	-	-	-	-	-
26	765	773	-8	788	-23
28	478	489	-11	525	-47
30	384	398	-14	454	-70
32	268	-	-	270	-2
MC	910	938	-28	651	259

Major Buyers (Sth)

1	FOX	1806	9.5%
2	TECM	1714	9.0%
3	UWCM	1634	8.6%
4	EWES	1029	5.4%
5	TIAM	999	5.3%
6	AMEM	831	4.4%
7	MCHA	817	4.3%
8	KATN	763	4.0%
9	PEAM	695	3.7%
10	PMWF	692	3.7%
	P/I	4064	21.4%

WISS Wool Contacts

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Hamilton
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Gross Return Summary

Micron	17	18	19	20	21	22	26	28
C/kg Cln	2354	1967	1655	1358	1240	1215	765	478
C/kg Gsy	1577	1318	1109	910	831	814	513	320
\$ a Bale	\$2,997	\$2,504	\$2,107	\$1,729	\$1,579	\$1,547	\$974	\$608
Est Nett \$ / Bale	\$2,787	\$2,329	\$1,959	\$1,608	\$1,468	\$1,438	\$906	\$566
\$ Head @ KGs	4	\$63	\$53	\$44	\$36	\$33	\$21	\$13
	5	\$79	\$66	\$55	\$45	\$42	\$26	\$16
	6	\$95	\$79	\$67	\$55	\$50	\$31	\$19
	7	\$110	\$92	\$78	\$64	\$58	\$36	\$22

Forward Prices

	18	19	19.5	21	28	30
AUCTION	1967	1655	1503	1240	478	384
Sep-21	1850	1600	1475	1220	500	400
Nov-21	1780	1600	1475	1220	480	380
Jan-22	1820	1640	1515	1240	500	400
Mar-22	2000	1640	1515	1240	500	400
May-22	1820	1640	1515	1220	500	400
Jul-22	1780	1600	1475	1200	480	380