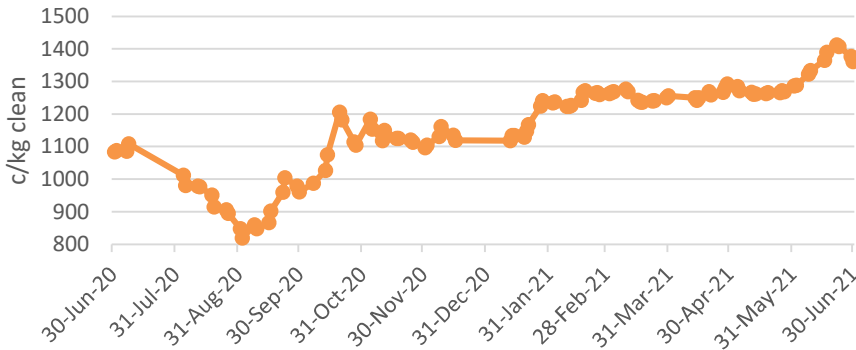


Southern Region Indicator 12 months



National Offerings		Exchange Rates	
Sale	Estimate	Date	AU/US \$
S01	16,832	26-May-21	0.7790
M01	25,594	27-May-21	0.7742
F01	12,556	01-Jun-21	0.7750
7-Jul	54,982	02-Jun-21	0.7742
S02	14,535	08-Jun-21	0.7750
M02	21,757	09-Jun-21	0.7739
F02	6,850	16-Jun-21	0.7700
14-Jul	43,142	17-Jun-21	0.7620
S03	RECESS	22-Jun-21	0.7510
M03	RECESS	23-Jun-21	0.7550
F03	RECESS	29-Jun-21	0.7560
21-Jul	0	30-Jun-21	0.7520

The final selling week of the 2020/21 wool season has unfortunately closed on a negative note. The spook of a very large offering in week 1 of the new season had exporters lacking new orders and those that were completed weren't renewed. All merino fleece descriptions lost ground over both days although, 18 micron and finer did recover marginally by the close of business on the final day. Despite the disappointment of this week the market has been remarkably strong for a sustained period with an extra 311,292 bales sold when compared with the previous season. High pass in rates on both days of 30% in the fleece room reflects how difficult the week was. Merino skirtings recorded losses of 40c clean for the week with competition more subdued than previous weeks. Crossbreds this week performed reasonably well with minimal movement over both days. AWEX reported the indicators down however, competition in the sale room was not a reflection of the final quotes. Cardings closed out the season up 4c with minimal movement either way across all types. This week 42,847 bales were offered for sale with 33,582 bales traded. The AWEX-EMI closed the season at 1423c up 27.5% from last season's closing level of 1116c. Next week 54,982 bales are rostered on a 3-day series.

MICRON INDICIES COMPARISON

AWEX Indicator	This Week 1-Jul-21	Last Week 24-Jun-21	Change	Last Year 1-Jul-20	Yearly Change
17	2578	2606	-28	1598	980
18	2163	2198	-35	1409	754
19	1758	1819	-61	1291	467
20	1423	1488	-65	1219	204
21	1289	1379	-90	1194	95
22		1332	-	-	-
23			-	-	-
24			-	-	-
26	795	798	-3	816	-21
28	500	521	-21	564	-64
30	410	420	-10	466	-56
32	269	269	0	268	1
MC	955	951	4	826	129

Major Buyers (Sth)

1	FOX M	1949	9.3%
2	UWCM	1844	8.8%
3	TECM	1745	8.3%
4	EWES	1428	6.8%
5	MODM	1331	6.4%
6	KATM	918	4.4%
7	TIAM	802	3.8%
8	MCHA	562	2.7%
9	MAFM	562	2.7%
10	REEM	466	2.2%
	P/I	4705	22.5%

WISS Wool Contacts

Damien Meagher
Hamilton
0408 504 125

Robert Ellis
Melb & N/E Vic
0417 334 659

Gross Return Summary

Micron	17	18	19	20	21	22	26	28
C/kg Cln	2578	2163	1758	1423	1289		795	500
C/kg Gsy	1727	1449	1178	953	864	#####	533	335
\$ a Bale	\$3,282	\$2,753	\$2,238	\$1,811	\$1,641	#####	\$1,012	\$637
Est Nett \$ / Bale	\$3,052	\$2,561	\$2,081	\$1,685	\$1,526	#####	\$941	\$592
\$ Head @ KGs	4	\$69	\$58	\$47	\$38	\$35	#####	\$21
	5	\$86	\$72	\$59	\$48	\$43	#####	\$27
	6	\$104	\$87	\$71	\$57	\$52	#####	\$32
	7	\$121	\$101	\$82	\$67	\$60	#####	\$37

Forward Prices

	18	19	19.5	21	28	30
AUCTION	2163	1758	1596	1289	500	410
Aug-21	1950	1700	1575	1300	470	370
Oct-21	1920	1740	1615	1300	520	420
Dec-21	1920	1740	1615	1300	500	400
Feb-22	1930	1750	1625	1310	500	400
Apr-22	1920	1740	1615	1300	500	400
Jun-22	1920	1740	1615	1300	500	400