



Please Note:
 Our website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books & vendor declaration forms.

March Report

The first quarter of the calendar year is already complete and despite numerous issues within the industry which have been well documented for a sustained period the wool market has managed to survive. The unsold volumes are still building in brokers stores hence the notation by AWEX this week that March recorded the highest offering in 10 years. As documented below, all Indicators are within a few cents of the previous month which indicates hopefully we've found a tradable level. The other major constant is the differential between the 17.0 and 21.0 micron has increased marginally. This possibly can be contributed to the season in some districts where cuts are up for the Autumn period and the microns increasing. Forward prices being offered are pleasingly similar to current spot levels at the moment which for growers with product to sell can give a little confidence looking ahead.

		Southern Indicator		Movement C/kg cln	Percentage Movement		
		26/02/2021	31/03/2021				
		1241	1256	15	1.2%		
Micron	AWEX Micron Price Guides		Movement		Percentage	Percentile Rank	
	26/02/2021	31/03/2021	C/kg cln		Movement		
16.5	2238	2259	21		0.9%	72.6%	
17.0	2098	2116	18		0.9%	68.7%	
17.5	1974	1993	19		1.0%	66.0%	
18.0	1833	1831	-2		-0.1%	63.4%	
18.5	1701	1693	-8		-0.5%	63.2%	
19.0	1599	1585	-14		-0.9%	63.2%	
19.5	1483	1468	-15		-1.0%	57.7%	
20.0	1400	1366	-34		-2.4%	51.4%	
21.0	1296	1270	-26		-2.0%	41.0%	
22.0	NQ	1254	0		0.0%	6.0%	
23.0	NQ	NQ	0		0.0%	43.1%	
24.0	NQ	NQ	0		0.0%	NA	
25.0	NQ	NQ	0		0.0%	NA	
26.0	781	804	0		0.0%	NA	
28.0	571	526	-45		-7.9%	NA	
30.0	448	424	-24		-5.4%	5.1%	
32.0	278	285	7		2.5%	5.8%	
MC	851	894	43		5.1%	51.8%	
\$Aud:US	0.7828	0.7613	-0.0215		-2.7%		
\$Aud:EUR	0.6458	0.6494	0.0036		0.6%		

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts