



**Please Note:**

Our website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books & vendor declaration forms.

## September Report

The month of September has provided more challenges to market wool. A continual easing of prices followed by some panic buying pushed the market up and this week another correction. Unfortunately, this may well be the difficulties the industry will be challenged by whilst still dealing with COVID-19 issues. China remains the most dominant player in the market with some very small volumes being sought by a few Italian businesses. Over the past few weeks, the wool trade platform has been a positive resource to acquire some good prices whilst trying to catch the auction room fluctuations. The most important ingredient to the market trying to hold around these levels is volume. Exporters have commented that the current environment can manage between 25,000 and 30,000 bales but anymore can prove difficult to manage.

The positive is the local Chinese knitwear and domestic market continues to offer reasonable returns for those types.

Today the 41<sup>st</sup> WISS AGM details will be either posted or emailed out with this event being via "zoom" owing to the Covid restrictions on Friday 16<sup>th</sup> October at 9.00am.

	Southern Indicator		Movement C/kg c/n	Percentage Movement	
	28/08/2020	30/09/2020			
	895	961	66	7.4%	
Micron	AWEX Micron Price Guides		Movement C/kg c/n	Percentage Movement	Percentile Rank
	28/08/2020	30/09/2020			
16.5	1558	1659	101	6.5%	39.7%
17.0	1438	1572	134	9.3%	31.3%
17.5	1342	1474	132	9.8%	25.5%
18.0	1228	1363	135	11.0%	12.5%
18.5	1135	1242	107	9.4%	3.0%
19.0	1062	1136	74	7.0%	2.1%
19.5	1016	1071	55	5.4%	2.8%
20.0	979	1025	46	4.7%	2.8%
21.0	952	1003	51	5.4%	3.0%
22.0	930	NQ	0	0.0%	3.6%
23.0	NQ	NQ	0	0.0%	0.0%
24.0	NQ	NQ	0	0.0%	0.0%
25.0	NQ	NQ	0	0.0%	0.0%
26.0	700	NQ	0	0.0%	5.1%
28.0	436	465	29	6.7%	Lowest
30.0	368	398	30	8.2%	Lowest
32.0	220	NQ	0	0.0%	Lowest
MC	624	696	72	11.5%	7.9%
\$Aud:US	0.7263	0.7169	-0.0094	-1.3%	
\$Aud:EUR	0.6143	0.6110	-0.0033	-0.5%	

*Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts*