



**Please Note:**  
 Our website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books & vendor declaration forms.

## August Report

Disappointingly, since the last report the wool market has continued to track in a negative fashion. COVID-19 is causing many issues for not only woolgrowers but our exporter customers as well. Many orders had been renegotiated and/or cancelled during the mid-year recess, and when the market reopened heavy falls across all sectors occurred. Whilst talking to members of the trade recently, there appears to be congestion of processed wool in top form not being exported from China. However, the local domestic market in China is reportedly still tracking reasonably well albeit from a lower base.

Currently wool sales are being held under very strict COVID-19 restrictions with only essential staff allowed into the sale rooms and show floors. Another strict bio security rule is that wool sales are permitted to continue as open cry with restricted offerings and two-day sales until further notice.

		Southern Indicator		Movement	Percentage	
		26/06/2020	28/08/2020	C/kg cln	Movement	
		1078	895	-183	-17.0%	
Micron	AWEX Micron Price Guides		Movement	Percentage	Percentile	
	26/06/2020	28/08/2020	C/kg cln	Movement	Rank	
16.5	1678	1558	-120	-7.2%	39.7%	
17.0	1571	1438	-133	-8.5%	31.3%	
17.5	1465	1342	-123	-8.4%	25.5%	
18.0	1392	1228	-164	-11.8%	12.5%	
18.5	1323	1135	-188	-14.2%	3.0%	
19.0	1273	1062	-211	-16.6%	2.1%	
19.5	1238	1016	-222	-17.9%	2.8%	
20.0	1219	979	-240	-19.7%	2.8%	
21.0	1194	952	-242	-20.3%	3.0%	
22.0	NQ	930	0	0.0%	3.6%	
23.0	NQ	NQ	0	0.0%	0.0%	
24.0	NQ	NQ	0	0.0%	0.0%	
25.0	NQ	NQ	0	0.0%	0.0%	
26.0	795	700	-95	-11.9%	5.1%	
28.0	551	436	-115	-20.9%	Lowest	
30.0	466	368	-98	-21.0%	Lowest	
32.0	260	220	-40	-15.4%	Lowest	
MC	853	624	-229	-26.8%	7.9%	
\$Aud:US	0.6871	0.7263	0.0392	5.7%		
\$Aud:EUR	0.6126	0.6143	0.0017	0.3%		

*Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts*