



Please Note:
 Our website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books & vendor declaration forms.

June Report

Unfortunately, June has proved to be just as difficult a month to market wool as it has with other months for some time. The unknown from week to week, even when some suspect a solid market may give some respite, generally this hasn't eventuated, and it leaves everyone second guessing. Some very moderate quantities, apart from this week just completed, didn't alleviate the market sliding.

As difficult as it seems for brokers/clients, exporters are still struggling to acquire letters of credit to participate as keenly as they would like, with a very large portion of sales being shipped to China for the local domestic market. Only in the past couple weeks have some very small purchases been transacted for some European businesses.

The crucial time-line seems to be the spring selling period after the recess to ascertain where the market will go. Quantities will play a major component as the stockpile in brokers stores is much greater when compared to previous years.

To finish this report some statistics from the season.

AWEX-EMI opened 1751¢ and closed 1110¢ down 35.3%

Turnover 2018/19 \$3,192.41m compared with 2019/20 \$1,972.74m

	Southern Indicator		Movement C/kg cln	Percentage Movement	
	29/05/2020	26/06/2020			
	1143	1078	-65	-5.7%	
Micron	AWEX Micron Price Guides		Movement	Percentage	Percentile
	29/05/2020	26/06/2020	C/kg cln	Movement	Rank
16.5	1743	1678	-65	-3.7%	56.2%
17.0	1620	1571	-49	-3.0%	52.3%
17.5	1543	1465	-78	-5.1%	43.4%
18.0	1495	1392	-103	-6.9%	58.0%
18.5	1439	1323	-116	-8.1%	56.6%
19.0	1373	1273	-100	-7.3%	65.9%
19.5	1330	1238	-92	-6.9%	56.1%
20.0	1305	1219	-86	-6.6%	70.0%
21.0	1299	1194	-105	-8.1%	68.9%
22.0	NQ	NQ	0	0.0%	0.0%
23.0	NQ	NQ	0	0.0%	0.0%
24.0	NQ	NQ	0	0.0%	0.0%
25.0	NQ	NQ	0	0.0%	0.0%
26.0	801	795	-6	-0.7%	62.9%
28.0	596	551	-45	-7.6%	53.2%
30.0	459	466	7	1.5%	44.2%
32.0	315	260	-55	-17.5%	0.9%
MC	872	853	-19	-2.2%	78.0%
\$Aud:US	0.6638	0.6871	0.0233	3.5%	
\$Aud:EUR	0.5995	0.6126	0.0131	2.2%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts