



Please Note:

Our website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books & vendor declaration forms.

May Report

The month of May has been as difficult a time as it has been in the previous couple of months with prices continuing fall. All Merino fleece Indicators, unfortunately, are negative which is reflective of only 4 of the 16 selling days closing in positive territory. Last week it was speculated that a shipping squeeze may see a couple of weeks of some positivity, this eventuated for 1 day with the biggest clearance for some time of 93% as exporters completed business. Quantities continue to decline as the Fremantle market is now offering fortnightly, the Sydney market offering as 1-day sales and Melbourne 2 very small days. This, to some degree, isn't assisting the trade to generate business. The Crossbred market over the past month probably hasn't been as severely affected as the Merino market but has still closed cheaper. One positive has been the Carding market which has improved marginally with fine merino lambs offering reasonable value when compared with the combing market.

		Southern Indicator		Movement	Percentage	
		01/05/2020	29/05/2020	C/kg cln	Movement	
		1204	1143	-61	-5.1%	
Micron	AWEX Micron	Price Guides		Movement	Percentage	Percentile
	01/05/2020	29/05/2020		C/kg cln	Movement	Rank
16.5	1800	1743		-57	-3.2%	57.6%
17.0	1695	1620		-75	-4.4%	55.0%
17.5	1588	1543		-45	-2.8%	52.8%
18.0	1519	1495		-24	-1.6%	67.3%
18.5	1465	1439		-26	-1.8%	67.3%
19.0	1437	1373		-64	-4.5%	74.7%
19.5	1406	1330		-76	-5.4%	65.2%
20.0	1382	1305		-77	-5.6%	76.3%
21.0	1370	1299		-71	-5.2%	77.4%
22.0	1364	NQ		0	0.0%	0.0%
23.0	NQ	NQ		0	0.0%	0.0%
24.0	NQ	NQ		0	0.0%	0.0%
25.0	NQ	NQ		0	0.0%	0.0%
26.0	861	801		-60	-7.0%	63.7%
28.0	668	596		-72	-10.8%	57.5%
30.0	478	459		-19	-4.0%	41.6%
32.0	271	315		44	16.2%	3.6%
MC	843	872		29	3.4%	78.9%
\$Aud:US	0.6472	0.6638		0.0166	2.6%	
\$Aud:EUR	0.5920	0.5995		0.0075	1.3%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts