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## November Report

It's been, unfortunately, a consistent report over recent months with closing negative micron Indicators. Within the disappointment there's been some good results covering most microns categories, but the fluctuations, not only during the week, but at times on any given day have made marketing with confidence difficult. As we've moved through the later spring shearing period, the volumes of low tensile wools have increased adding to the volatility in the market. At times the discounts between the sounder types and the weaker wools has been quite pronounced when the market has its down day, whilst with the bullish trading days these discounts have been lessened. Crossbreds over recent week have, as is traditional, increased in volume and over recent days just lost their edge. AWEX continually have noted in the daily reports that poorer prepared wools have been mostly affected. The Carding market has offered some good opportunities in recent weeks with washing lambs both Merino and Crossbred generating some excellent support. Other types have generally traded within a tight range. As of this report being written we have three sales left prior to the Christmas recess with sales then resuming w/c 13<sup>th</sup> January 2020.

### AWEX auction statistics

The AWEX auction statistics for the 2019/20 season up to week 18 (31 October 2019) show a reduction in first-hand wool offered volumes compared with the same time period in 2018/19

- First-hand bales offered (i.e. excluding reoffers) for Australia were 22.8% lower during the first four months of the 2019/20 season.
- The most significant decreases were evident in Queensland (down 33.9%), New South Wales (down 24.3%), South Australia (down 23.9%), Victoria (down 23.2%), Tasmania (down 23.1%) and Western Australia (down 18.7%).
- There was a 23.9% decrease in the volume of first-hand Merino wool offered across Australia, and an 17.1% decrease in first-hand Crossbred wool offered.

	Southern Indicator		Movement C/kg cln	Percentage Movement	
	01/11/2019	29/11/2019			
	1567	1511	-56	-3.6%	
Micron	AWEX Micron Price Guides		Movement	Percentage	Percentile Rank
	01/11/2019	29/11/2019	C/kg cln	Movement	
16.5	2044	2046	2	0.1%	70.9%
17.0	1971	1968	-3	-0.2%	68.9%
17.5	1947	1928	-19	-1.0%	69.0%
18.0	1912	1849	-63	-3.3%	81.5%
18.5	1873	1795	-78	-4.2%	80.9%
19.0	1844	1743	-101	-5.5%	88.6%
19.5	1821	1726	-95	-5.2%	85.8%
20.0	1784	1700	-84	-4.7%	92.1%
21.0	1782	1700	-82	-4.6%	92.7%
22.0	NQ	1700	0	0.0%	9.8%
23.0	NQ	NQ	0	0.0%	0.0%
24.0	NQ	NQ	0	0.0%	0.0%
25.0	NQ	NQ	0	0.0%	0.0%
26.0	1238	1161	-77	-6.2%	94.5%
28.0	959	845	-114	-11.9%	90.7%
30.0	755	694	-61	-8.1%	89.0%
32.0	NQ	460	0	0.0%	56.0%
MC	1076	1079	3	0.3%	86.3%
\$Aud:US	0.6892	0.6768	-0.0124	-1.8%	
\$Aud:EUR	0.6178	0.6145	-0.0033	-0.5%	
<i>Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts</i>					