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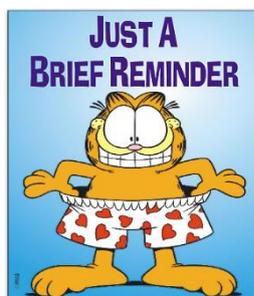
September Report

After a not so friendly report last month it is pleasing to update on a positive end to the trading month of September. Over the previous weekend, the annual wool conference was held in China, which just happened to coincide with a strong rebounding market over the previous weeks. Generally speaking, various members of the trade are suggesting that the fundamentals in China haven't changed and the market is still nervous. Moderate offerings over the next few weeks should allow the market to remain in and around the current levels.

The movements on the Indicators listed below do show some significant improvements across all types. After coming off the disappointing levels at the end of August and although not at the highs of earlier opportunities the market is opening, not only via the auction system, but privately and on Wooltrade at good levels to complete orders. Exporters are also showing signs of willingness to operate outside the normal methods. Merino fleece qualities are starting to improve after a sustained period dominated by low yielding wools. The percentages of best style wools are now appearing on the market allowing the trade to sell to their clients with some confidence. Skirting's have generally mirrored the fleece market with low vm types keenly sought. At this stage Crossbreds aren't dominating the volumes and have been keenly sought over recent weeks. To compliment the improvement in the market over recent weeks is the Carding Indicator closing over 1000c clean. Similar to the Crossbreds quantities are on the smaller scale at the moment.

		Southern Indicator		Movement	Percentage	
		30/08/2019	27/09/2019	C/kg cln	Movement	
		1356	1593	237	17.5%	
Micron	AWEX Micron Price Guides			Movement	Percentage	Percentile
	30/08/2019	27/09/2019		C/kg cln	Movement	Rank
16.5	1857	2013		156	8.4%	70.0%
17.0	1819	1998		179	9.8%	69.8%
17.5	1815	1967		152	8.4%	69.1%
18.0	1754	1955		201	11.5%	83.4%
18.5	1688	1894		206	12.2%	83.3%
19.0	1611	1869		258	16.0%	90.4%
19.5	1534	1851		317	20.7%	88.1%
20.0	1504	1835		331	22.0%	93.0%
21.0	1503	1829		326	21.7%	93.4%
22.0	1486	NQ		0	0.0%	0.0%
23.0	NQ	NQ		0	0.0%	0.0%
24.0	NQ	NQ		0	0.0%	0.0%
25.0	NQ	NQ		0	0.0%	0.0%
26.0	1133	1233		100	8.8%	95.7%
28.0	846	995		149	17.6%	95.7%
30.0	698	814		116	16.6%	95.2%
32.0	464	NQ		0	0.0%	0.0%
MC	795	1046		251	31.6%	82.1%
\$Aud:US	0.6724	0.6750		0.0026	0.4%	
\$Aud:EUR	0.6080	0.6163		0.0083	1.4%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts



This year's WISS AGM to be held at Chalambar Golf Club in Ararat again, as a twilight event on Friday 18th October 2019 Meeting commencing at approx. 5.00pm Dinner to follow at the conclusion of the meeting.

Again, a door prize will be on offer.

Our guest speaker is Jonathan Hewitt, head of sales for the Rural Bank