



**Please Note:**  
Our website now has the ability to download extra stationery if required eg. Wool classer speci, shed books, tally books & vendor declaration

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## January Report

Since the last report at the end of November, the wool market, as clearly illustrated, is again showing some very productive numbers. Of more recent weeks, the Crossbreds have outshone the Merino's and have been very strong. Early on this was currency related which generated repeat business to allow exporters to make purchases on some rather large offerings. Even this week just gone by numbers were solid. The Merino fleece market just prior to the Christmas recess closed very sound which also allowed exporters to acquire business over the break on the back of the currency dropping; albeit for a couple of days, it was enough for Wooltrade to come to life with some excellent sales leading into the resumption of auction sales. Of recent weeks the fleece market has remained within a 10-15 cent range for most types and allowed growers to market their product with some confidence. To support the Merino fleece market, has been the keenness for the European market to compete strongly for well measured wools and even some better skirtings to support. Whilst on the skirting's, they have generally tracked the fleece market and provided some good numbers throughout. At this time of the season cot/jowl types appear in the market as some variety to purchase. The only issue at the moment are the Cardings, which seem to be drifting over recent weeks. Most of the attention is concentrated on Lks; Crt's and Stains which comprise the bulk of the Indicator.

AWTA testing data for the month of January is down 10.5% and Y.T.D 12.5%. Also, worth noting is the Sch Dry Yld which is also down by almost 2% on fleece wool when compared with the same time last year.

	Southern Indicator		Movement C/kg cln	Percentage Movement	
	30/11/18	01/02/2019			
	1831	1906	75	4.1%	
Micron	AWEX Micron Price Guides		Movement	Percentage	Percentile
	30/11/18	01/02/2019	C/kg cln	Movement	Rank
16.5	2473	2548	75	3.0%	87.8%
17.0	2426	2508	82	3.4%	90.4%
17.5	2389	2502	113	4.7%	92.5%
18.0	2315	2443	128	5.5%	98.3%
18.5	2253	2346	93	4.1%	97.4%
19.0	2195	2287	92	4.2%	98.5%
19.5	2164	2259	95	4.4%	97.4%
20.0	2152	2251	99	4.6%	98.7%
21.0	2138	2224	86	4.0%	98.3%
22.0	2141	2223	82	3.8%	98.8%
23.0	NQ	2222	0	0.0%	99.1%
24.0	NQ	1915	0	0.0%	98.4%
25.0	1503	1503	0	0.0%	98.2%
26.0	1359	1333	-26	-1.9%	98.3%
28.0	946	1031	85	9.0%	99.9%
30.0	753	848	95	12.6%	99.1%
32.0	NQ	509	0	0.0%	75.7%
MC	1181	1123	-58	-4.9%	90.8%
\$Aud:US	0.7326	0.7277	-0.0049	-0.7%	
\$Aud:EUR	0.6431	0.6356	-0.0075	-1.2%	
<i>Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts</i>					

### **OBSERVATIONS FROM THE SALE ROOM**

Over recent reports we've mentioned the need to fill in the National Wool Declaration correctly on our classer's specification, particularly the Non-Mulesing component if you have Non-Mulesed Merino or Crossbred wools, or used pain relief. It's become very apparent that the trade is becoming extremely keen to acquire these wools. So, to ensure maximum support please make sure all boxes are completed correctly.