



Please Note:
Our website now has the ability to download extra stationery if required eg. Wool classer speci, shed books, tally books & vendor declaration

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August Report

Since our last update at the end of June we've had six wool selling weeks, including two in July. In this time, we have seen the market correct the highs of June, enjoy a recess, bounce from virtually the opening sale day, spike, correct and finally settle down by the close of the month. The major focus in recent weeks has been the quality of the offerings, with the yields dropping as the new seasons wools are appearing in the market and exporters keen to acquire the higher yielding wool to average out their purchases. The large rise a couple of week ago can be attributed to the currency and over panic of supply, as exporters over sold against lower volumes. Since the June report 19.5 microns and finer wools have enjoyed positivity, whilst the broader wools have generally maintained within a few cents of the highs. This week just gone was the opening sale for the superfine selling season in Sydney and prices for good quality, well specified fine wools was reflected for a few types on offer in Melbourne; which hopefully will be replicated in future weeks. The AWTA data for August is trending lower year on year for bales tested, which no doubt is also having an impact on the market. Crossbred wools have enjoyed some strong support in recent weeks, mainly for 26.5 microns and finer; which have a merino characteristic look to them. With exporters looking for certain types to blend and achieve the required results, these wools have become very appealing. 24 microns and finer are almost receiving Merino fleece prices too. The Carding market has continued to provide strength at the lower end of the market as supply nationally has been very low thus, creating some extreme competition at times.

Another early reminder about the WISS 2018 AGM which will be held this year on Friday 19th October at the Chalambar Golf Club as a twilight event with dinner afterwards. Our guest speaker will be advised very soon.

	Southern Indicator		Movement C/kg cIn	Percentage Movement	
	29/06/18	31/08/2018			
	2035	2055	20	1.0%	
Micron	AWEX Micron Price Guides		Movement C/kg cIn	Percentage Movement	Percentile Rank
	29/06/2018	31/08/2018			
16.5	3019	3088	69	2.3%	100%
17.0	2867	2924	57	2.0%	100%
17.5	2683	2776	93	3.5%	100%
18.0	2513	2639	126	5.0%	100%
18.5	2396	2535	139	5.8%	100%
19.0	2369	2426	57	2.4%	100%
19.5	2364	2373	9	0.4%	100%
20.0	2351	2302	-49	-2.1%	100%
21.0	2350	2283	-67	-2.9%	100%
22.0	2336	2282	-54	-2.3%	100%
23.0	NQ	2214	0	0.0%	99%
24.0	NQ	2103	0	0.0%	100%
25.0	NQ	1814	0	0.0%	100%
26.0	NQ	1548	0	0.0%	100%
28.0	1028	980	-48	-4.7%	99%
30.0	695	719	24	3.5%	95%
32.0	448	490	42	9.4%	70%
MC	1500	1592	92	6.1%	100%
\$Aud:US	0.7341	0.7254	-0.0087	-1.2%	
\$Aud:EUR	0.6348	0.6215	-0.0133	-2.1%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts

OBSERVATIONS FROM THE SALE ROOM

Over recent reports we've mentioned the need to fill in the National Wool Declaration correctly on our classer's specification, particularly the Non-Mulesing component if you have Non-Mulesed Merino or Crossbred wools, or used pain relief. It's become very apparent that the trade is becoming extremely keen to acquire these wools. So, to ensure maximum support please make sure all boxes are completed correctly.