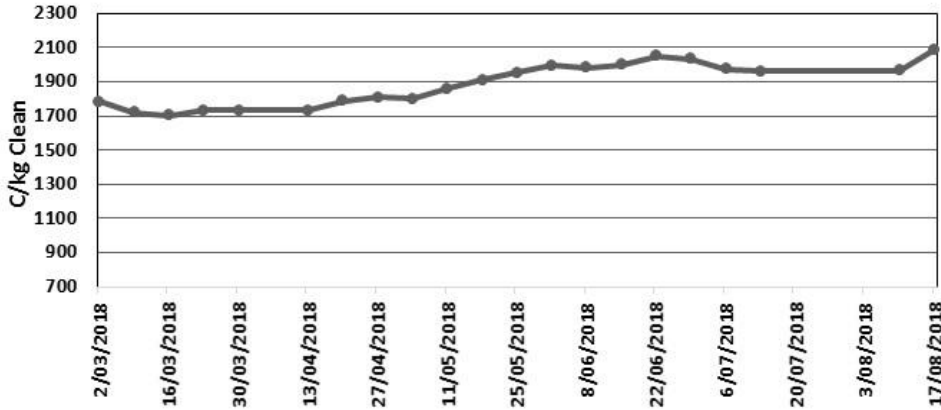


Southern Region Indicator 6 mths



National Offerings	
Sale	Estimate
S08/18	10,641
M08/18	19,366
<b>21-22 Aug</b>	<b>30,007</b>
S09/18 AS	10,541
M09/18	16,393
F09/18	7,335
<b>29-30 Aug</b>	<b>34,269</b>
S10/18	10,930
M10/18	21,200
F10/18	6,760
<b>5-6 Sep</b>	<b>38,890</b>
AS=Aust superfine sale	

Exchange Rates	
Date	AU/US \$
31-Jul-18	0.7439
01-Aug-18	0.7395
02-Aug-18	0.7379
03-Aug-18	0.7403
06-Aug-18	0.7391
07-Aug-18	0.7423
08-Aug-18	0.7419
09-Aug-18	0.7393
10-Aug-18	0.7373
13-Aug-18	0.7272
14-Aug-18	0.7275
15-Aug-18	0.7240
16-Aug-18	0.7241
17-Aug-18	0.7256

Week 7 of the 2018/19 wool selling season will be one to mark down in the history books. Following the strength of the previous closing market, a lower currency trading in the low 72¢ range, news reports of the drought conditions in NSW and exporter concern on supplies in the upcoming months, the market bounced from the opening lot for the week. Rises in the first hour of up to 100¢ clean for some types set the tone for the balance of the week. A moderate offering of 36,302 bales were up for sale and only 543 bales passed in for the week. Most of the passed in wools across all centres were Crossbreds. With the majority of offerings on a yield basis of 63% and lower, exporters were exceptionally keen to acquire any higher yielding wools at a premium to average in with the lower types purchased. Skirting's were also keenly sought in a similar vein to the fleece market, with better quality wools in strong demand. Happily, the Crossbred market also produced a strong bounce, with the 28 micron Indicator appreciating by 98¢ for the week. To finish off the Combing wools large increases, the Cardings also found strength with all types very keenly sought; as the supply was only 2,500 bales for the week nationally. Next week is Wool Week, with many Industry bodies convening in Melbourne for numerous meetings on Thursday. To add another spice to the strong prices achieved this week, only 35,759 bales sold and the industry still managed to trade \$87.27m.

### MICRON INDICIES COMPARISON

AWEX	This Week	Last Week	Change	Last Year	Yearly
Indicator	17-Aug-18	10-Aug-18		18-Aug-17	Change
17	3006	2831	175	2295	711
18	2659	2480	179	2179	480
19	2459	2328	131	1930	529
20	2387	2246	141	1726	661
21	2367	2230	137	1663	704
22	2350	2201	149	1602	748
23	2308	2195	113	1565	743
24	2153	NQ	0	NQ	0
26	1554	NQ	0	1154	400
28	984	886	98	895	89
30	736	673	63	666	70
32	513	451	62	463	50
MC	1558	1477	81	1126	432

### Major Buyers (Sth)

1	TECM	2927	15.7%
2	FOXM	2666	14.3%
3	EWES	1224	6.6%
4	MCHA	1209	6.5%
5	AMEM	1168	6.3%
6	LEMM	1152	6.2%
7	SETS	1049	5.6%
8	KATS	994	5.3%
9	PMWF	832	4.5%
10	MODM	809	4.3%
	P/I	285	1.5%

### WISS Wool Contacts

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### Gross Return Summary

Micron	17	18	19	20	21	22	26	28	
C/kg Cln	3006	2659	2459	2387	2367	2350	1554	984	
C/kg Gsy	2014	1782	1648	1599	1586	1575	1041	659	
\$ a Bale	\$3,827	\$3,385	\$3,130	\$3,039	\$3,013	\$2,992	\$1,978	\$1,253	
Est Nett \$ per Bale	\$3,559	\$3,148	\$2,911	\$2,826	\$2,802	\$2,782	\$1,840	\$1,165	
	4	\$81	\$71	\$66	\$64	\$63	\$63	\$42	\$26
\$ Head @ KGs	5	\$101	\$89	\$82	\$80	\$79	\$79	\$52	\$33
	6	\$121	\$107	\$99	\$96	\$95	\$94	\$62	\$40
	7	\$141	\$125	\$115	\$112	\$111	\$110	\$73	\$46

### Forward Prices

	18.5	19	19.5	21	28	30
AUCTION	2556	2459	2429	2367	984	736
Aug-18	NQ	2350	NQ	2280	NQ	NQ
Oct-18	NQ	2300	NQ	2200	NQ	NQ
Dec-18	NQ	2250	NQ	2150	930	NQ
Feb-19	NQ	2180	NQ	2110	NQ	NQ
Apr-19	NQ	2100	NQ	1975	NQ	NQ
Jun-19	NQ	NQ	NQ	NQ	NQ	NQ

This is not advice; clients should not act solely on the basis of information contained in this bulletin. Items herein are general comments only and do not constitute or convey advice per se. The bulletin is published as a helpful guide to clients for their information.

Data sources: AWEX Ltd, AG Concepts, Riemann & OZForex. If you no longer wish to receive this report please reply by email to [jmorsch@woolseil.com.au](mailto:jmorsch@woolseil.com.au) or fax 03 9360 9196 or phone 03 9369 077 stating you wish to be removed from the report circulation