



ABN 99 004 637 049

Keep up to date on the WISS iPhone app. Download free now from your app store.

September Market Wrap

Spring is upon us and the welcomed rains (all be it too much too soon) have arrived and the market can't find consistency. Below the Indicators will appear positive for the fine wool's, however for the broader types a massive wall has been hit. All wool stores are quieter than normal, mainly due to the weather. This in turn may also be affecting the market with respect that exporters seem to be hesitant to sell volume to customers because of uncertainty of quantity expected into the market for them to complete orders.

The previous weekend (24/25 Sept) saw the Nanjing wool conference held, with many representatives of the trade in attendance. Hopefully some new business will have been generated.

Relative to the fleece market, skirtings have been consistently returning some excellent results; notably lower vm types for all microns. Crossbreds have been disappointing; mostly the broader edge. However; the finer types have remained keenly sought. The Carding market opened the month with the Indicator on 1043 cents clean and has closed on the same number. Quantity or the lack of has definitely been the major issue.

Snippet from the trade:

We are currently receiving many emails from exporters looking for "Non" or "Ceased Mulesed" wool. Of recent time PR pain relief is also now a requirement for some orders. **If you can meet any of these standards please ensure your classers specification is correctly filled in and signed to enable us to maximise returns.**

UPCOMING EVENTS:

Goldalea on property ram sale Monday 10th October. Contact Damien Meagher for further information.

WISS AGM: October 28th at the Creswick Woollen Mill. Guest speaker from Sheep Central Mr. Terry Sim

PLEASE NOTE:

The website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books and vendor declaration forms.

Southern Indicator 02/09/2016		Southern Indicator 30/09/2016		Movement C/kg cln	Percentage Movement
1304		1263		-41	-3.1%
AWEX Micron Price Guides			Movement	Percentage	Percentile
Micron	02/09/2016	30/09/2016	C/kg cln	Movement	Rank
16.5	1570	1583	13	0.8%	78%
17.0	1569	1581	12	0.8%	79%
17.5	1567	1577	10	0.6%	83%
18.0	1546	1561	15	1.0%	86%
18.5	1524	1528	4	0.3%	94%
19.0	1506	1498	-8	-0.5%	96%
19.5	1487	1448	-39	-2.6%	93%
20.0	1475	1397	-78	-5.3%	96%
21.0	1467	1372	-95	-6.5%	96%
22.0	1458	1357	-101	-6.9%	96%
23.0	1449	1346	-103	-7.1%	97%
24.0	NQ	NQ	0	0.0%	0%
25.0	1231	1217	-14	-1.1%	99%
26.0	1150	1149	-1	-0.1%	99%
28.0	786	770	-16	-2.0%	92%
30.0	671	606	-65	-9.7%	79%
32.0	NQ	NQ	0	0.0%	0%
MC	1043	1043	0	0.0%	94%
\$Aud:US	0.7546	0.7672	0.0126	1.7%	
\$Aud:EUR	0.6738	0.6834	0.0096	1.4%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts