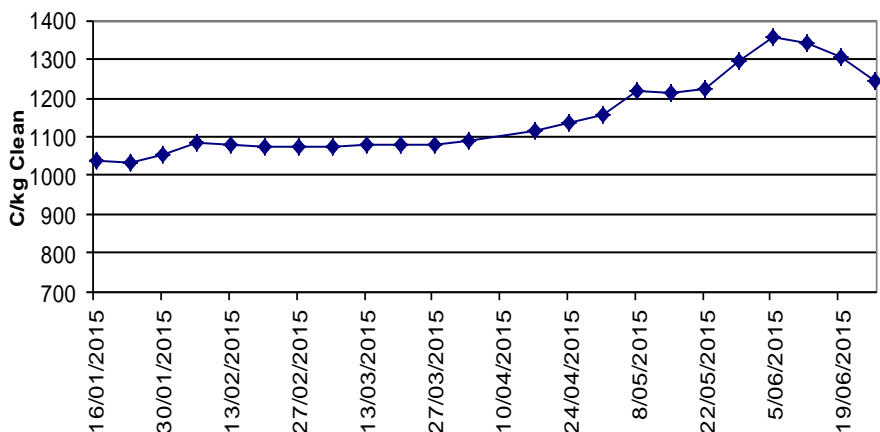


# WEEKLY MARKET WRAP

Week ending: 26<sup>th</sup> June 2015

PH: 03 9369 2077

Southern Region Indicator 6 mths



### National Offerings

Sale	Estimate
S01/15	18,822
M01/15	18,780
F01/15	12,648
<b>1-2 Jul</b>	<b>50,250</b>
S02/15	12,800
M02/15	19,100
F02/15	5,500
<b>8-9 Jul</b>	<b>37,400</b>
<b>Wool Recess</b>	
<b>13/7/15-2/8/15</b>	

### Exchange Rates

Date	AU/US \$
09-Jun-15	0.7671
10-Jun-15	0.7673
11-Jun-15	0.7761
12-Jun-15	0.7733
15-Jun-15	0.7731
16-Jun-15	0.7765
17-Jun-15	0.7746
18-Jun-15	0.7668
19-Jun-15	0.7804
22-Jun-15	0.7766
23-Jun-15	0.7728
24-Jun-15	0.7730
25-Jun-15	0.7716
27-Jun-15	0.7749

The final sale for the 2014'15 season has produced some disappointing results. All Indicators were heavily hit with a large percentage on day 1 and slightly less on the final day of selling. The unexpected larger rostered quantities were a major contributing factor as exporters struggled to acquire new business with cash flow also an issue. As disappointing as it seems throughout the week a selection of European style fine wools did however attract strong trade support even though at a lower basis. With the fleece market giving up the ground it did the gap between good skirting's and fleece wools closed and unfortunately skirting's eased by up to 40c clean. Crossbreds also succumbed to the pressure and had their worst week for some time. The Carding market eased during the week but was the least affected market.

### MICRON INDICIES COMPARISON

AWEX Indicator	This Week 26-Jun-15	Last Week 19-Jun-15	Change	Last Year 27-Jun-14	Yearly Change
17	1519	1586	-67	1221	298
18	1442	1536	-94	1168	274
19	1383	1466	-83	1144	239
20	1344	1415	-71	1132	212
21	1340	1405	-65	1138	202
22	1298	1370	-72	1142	156
23	NQ	NQ	0	1137	0
24	NQ	NQ	0	NQ	0
26	1110	1175	-65	NQ	0
28	933	978	-45	676	257
30	800	853	-53	642	158
32	670	NQ	0	585	0
MC	1098	1122	-24	792	306

### Major Buyers (Sth)

1	CTXS	2085	11.8%
2	FOXM	1612	9.1%
3	LEMM	1538	8.7%
4	TECM	1466	8.3%
5	AMEM	1383	7.8%
6	UWCM	1160	6.6%
7	TIAM	892	5.0%
8	KATM	887	5.0%
9	MCHA	865	4.9%
10	DONS	804	4.5%
	P/I	2857	13.9%

### WISS Wool Contacts

**Damien Meagher**  
Hamilton  
0408 504 125

**Robert Ellis**  
Melb & N/E Vic  
0417 334 659

**Administration**  
**Jill Morsch**  
03 9369 2077

### Gross Return Summary

Micron	17	18	19	20	21	22	26	28
C/kg Cln	1519	1442	1383	1344	1340	1298	1110	933
C/kg Gsy	1018	966	927	900	898	870	744	625
\$ a Bale	\$1,934	\$1,836	\$1,761	\$1,711	\$1,706	\$1,652	\$1,413	\$1,188
Est Nett \$ per Bale	\$1,798	\$1,707	\$1,637	\$1,591	\$1,586	\$1,537	\$1,314	\$1,105
\$ Head @ KGs	4	\$41	\$39	\$37	\$36	\$35	\$30	\$25
	5	\$51	\$48	\$46	\$45	\$45	\$43	\$31
	6	\$61	\$58	\$56	\$54	\$54	\$52	\$45
	7	\$71	\$68	\$65	\$63	\$63	\$61	\$52

### Forward Prices

	19	19.5	21	22	28	30
AUCTION	1383	1359	1340	1298	933	800
Aug-15	1310	1285	1290	NQ	830	730
Oct-15	1320	1270	1250	NQ	780	725
Dec-15	1290	1260	1200	NQ	780	720
Feb-16	1275	1255	1185	NQ	775	710
Apr-16	1275	NQ	1175	NQ	NQ	NQ
Jun-16	1265	NQ	1170	NQ	NQ	NQ

This is not advice; clients should not act solely on the basis of information contained in this bulletin. Items herein are general comments only and do not constitute or convey advice per se. The bulletin is published as a helpful guide to clients for their information.

Data sources: AWEX Ltd, AG Concepts, Riemann & OZForex

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