



## September Market Wrap

The spring weather is warming up but unfortunately the wool market is cool. The bigger picture possibly to focus on is although the market currently is disappointing, prices are still at a solid premium comparing with the same period last season. Early AWTA data for September suggests that tested kilograms will be down by approx. 7-8% which, in reality, is a positive as the market is battling to find a level, so small offerings is an asset. Some exporters are reporting business is mostly hand to mouth which probably reflects the bouncing market on alternate weeks. Shipping commitments can also have an influence on a day to day level.

Skirting's during the past few weeks have held ground reasonably well when comparing the clean price for these wools relative to the fleece market.

Crossbreds succumbed to pressure this week following a solid journey. The difference in price over the last month was generally created this week with most types easing below last months close.

The flip side to the fleece market is the continued strength of the Carding market. At a recent trade conference in Nanjing positive discussions were held with continued confidence in this area of the market. Hopefully similar trends will generate business for the combing market.

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**This app contains messages, sale dates, daily wool market movements and much more. Any client wishing to advertise sheep for sale etc. on the app please feel free to contact Robert Ellis 0417334659 for more information**

Southern Indicator 28/08/2015		Southern Indicator 02/10/2015		Movement C/kg cln	Percentage Movement
1210		1202		-8	-0.7%
AWEX Micron Price Guides			Movement	Percentage	Percentile
Micron	28/08/2015	02/10/2015	C/kg cln	Movement	Rank
16.5	1466	1453	-13	-0.9%	54%
17.0	1442	1437	-5	-0.3%	66%
17.5	1437	1420	-17	-1.2%	69%
18.0	1417	1409	-8	-0.6%	72%
18.5	1407	1388	-19	-1.4%	83%
19.0	1353	1331	-22	-1.6%	87%
19.5	1318	1289	-29	-2.2%	82%
20.0	1294	1269	-25	-1.9%	90%
21.0	1276	1263	-13	-1.0%	91%
22.0	1269	1251	-18	-1.4%	92%
23.0	1260	1246	-14	-1.1%	96%
24.0	NQ	NQ	0	0.0%	0%
25.0	NQ	NQ	0	0.0%	0%
26.0	1080	1099	19	1.8%	99%
28.0	919	891	-28	-3.0%	98%
30.0	857	847	-10	-1.2%	99%
32.0	NQ	738	0	0.0%	100%
MC	1067	1093	26	2.4%	99%
\$Aud:US	0.7168	0.7054	-0.0114	-1.6%	
\$Aud:EUR	0.6373	0.6329	-0.0044	-0.7%	

*Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts*