



October Market Wrap

The month of October has closed with a much more positive tone than the close of September. This has mostly occurred during the past fortnight with strong market gains pushing ahead of last months close, which at one stage was looking like being another month of disappointment. Quantities are playing a role with rosters this time last season averaging just on or over 50,000 bales nationally, we currently are averaging 42,000 bales which would seem to be enough on a weekly basis for the trade to absorb from a financial position. All major sectors of the market remain active with Chinese businesses dominant to compliment good enquiry from Japan, Europe and India in particular.

Skirtings over the past month have continued to hold firm for all types offered for sale and even with the fleece market being disappointing earlier these wools still commanded solid competition. Crossbreds lost a significant amount of ground over a few weeks coming off the earlier highs but they also have rallied but unfortunately still remain behind the close of September.

The Carding market just continues to roll on and although on an Indicator basis its negative completion is still as strong as it was back in the May – June period of this year.

Some interesting feedback from the trade.

If any clients have any Non Mulesed wool be it Merino or Crossbred or even lamb's wool please ensure the declaration is completed fully to ensure maximum competition as members of the trade are now enquiring about Non Mulesed wool on a regular basis.

WISS website.

The revised website is now up and running with the ability now to download extra stationery if required e.g.: Wool classer speci, shed books, tally books and vendor declaration forms.

Keep up to date on the WISS iPhone app. Download free now from your app store.

This app contains messages, sale dates, daily wool market movements and much more. Any client wishing to advertise sheep for sale etc. on the app please feel free to contact Robert Ellis 0417334659 for more information

Southern Indicator 02/10/2015		Southern Indicator 30/10/2015		Movement C/kg c/n	Percentage Movement
1202		1232		30	2.5%
AWEX Micron Price Guides			Movement C/kg c/n	Percentage Movement	Percentile Rank
Micron	02/10/2015	30/10/2015			
16.5	1453	1503	50	3.4%	65%
17.0	1437	1502	65	4.5%	74%
17.5	1420	1500	80	5.6%	76%
18.0	1409	1490	81	5.7%	79%
18.5	1388	1451	63	4.5%	90%
19.0	1331	1400	69	5.2%	92%
19.5	1289	1366	77	6.0%	90%
20.0	1269	1344	75	5.9%	95%
21.0	1263	1329	66	5.2%	96%
22.0	1251	1314	63	5.0%	98%
23.0	1246	1283	37	3.0%	98%
24.0	NQ	NQ	0	0.0%	0%
25.0	NQ	1120	0	0.0%	97%
26.0	1099	1031	-68	-6.2%	97%
28.0	891	875	-16	-1.8%	98%
30.0	847	820	-27	-3.2%	99%
32.0	738	710	-28	-3.8%	99%
MC	1093	1073	-20	-1.8%	99%
\$Aud:US	0.7054	0.7108	0.0054	0.8%	
\$Aud:EUR	0.6329	0.6477	0.0148	2.3%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts