



**Please Note:**  
Our website now has the ability to download extra stationery if required eg. Wool classer speci, shed books, tally books & vendor declaration forms.

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## November Market Wrap

### THE WELL LOOKED FORWARD TO WISS DIARIES WILL BE DISTRIBUTED IN THE COMING FORTNIGHT.

The Christmas recess is closing in very soon and the wool market is finally bringing some cheer in respect of wool prices, particularly on a clean basis when compared with last month and even two months ago. Most of the recent activity, as illustrated below, is in the 19.5 micron and finer and the finer the micron the greater the differential. Of considerable interest are the clean prices being achieved for inferior types being overlong, tender, colour and/or cot lines. **Reasons/understandings why?** Firstly the currency has no doubt played its part, but more importantly the demand from China with strong support from other sectors of the trade requiring wool to process. It's believed that stocks for Merino fleece wool are low and shipping commitments prior to the break are also playing its part. Skirting's, as mentioned previously, have tracked the fleece market and are producing some strong trade competition for all types on offer. The major disappointment has been the crossbreds which have struggled despite favourable currency; a complete reversal of the Merino fleece market. Exporters have reported that stocks of Crossbred wool are currently high, particularly China. The movement in the market has not been missed in the Cardings, with washing lambs both Merino and Crossbred keenly sought to compliment the steady improvement of all other types. Wooltrade sales have been very strong with some excellent returns being achieved. Also of note some reasonable forward prices have been acquired in the longer forward months

**There are only two sales left before the Christmas recess Sales will be resuming week commencing 9/1/2017.**

Southern Indicator 28/10/2016		Southern Indicator 02/12/2016		Movement C/kg cln	Percentage Movement
1303		1337		34	2.6%
AWEX Micron Price Guides					
Micron	28/10/2016	02/12/2016	Movement C/kg cln	Percentage Movement	Percentile Rank
16.5	1648	1783	135	8.2%	84%
17.0	1652	1778	126	7.6%	91%
17.5	1645	1757	112	6.8%	91%
18.0	1637	1744	107	6.5%	90%
18.5	1598	1703	105	6.6%	96%
19.0	1562	1631	69	4.4%	98%
19.5	1525	1593	68	4.5%	99%
20.0	1455	1513	58	4.0%	99%
21.0	1403	1434	31	2.2%	98%
22.0	1387	1403	16	1.2%	98%
23.0	1373	NQ	0	0.0%	0%
24.0	NQ	NQ	0	0.0%	0%
25.0	1166	NQ	0	0.0%	0%
26.0	1084	972	-112	-10.3%	91%
28.0	739	681	-58	-7.8%	83%
30.0	594	586	-8	-1.3%	75%
32.0	NQ	460	0	0.0%	60%
MC	1109	1151	42	3.8%	100%
\$Aud:US	0.7588	0.7422	-0.0166	-2.2%	
\$Aud:EUR	0.6964	0.6959	-0.0005	-0.1%	

*Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts*

### SNIPPET FROM THE TRADE:

We are currently receiving many emails from exporters looking for "Non" or "Ceased Mulesed" wool. "PR" (pain relief) has also been a requirement for some orders of recent times. **If you can meet any of these standards please ensure your classers specification is correctly filled in and signed to enable us to maximise your returns.**