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June Market Wrap

Another financial year has now finalised and fortuitously closed on a reasonable high. Most concentration was on the medium fleece wools, mainly in the 19.5 to 22 micron range; which have been in limited supply over recent weeks. Some freshly shorn wool has appeared in most catalogues recently. This has allowed exporters to keenly source those on offer to complete orders prior to the recess as well as regenerate some new business, whereas previously this was making life a little difficult. Most fine wools on offer have battled, except for the odd few lots which have attracted solid competition. Evidence of this situation is that we now have only 110 cents clean between the 16.5 and the 22.0 micron Indicators. The overall positivity leading into weeks 1 and 2 prior to the mid-year recess is the market remains very sound and when comparing with some prices at a similar period last season the market looks bright. Over recent weeks the bulk of most offerings have been fleece wools which has kept skirtings and cardings, to a lesser degree, keenly sought after. Consistent volumes of combing lambs (mainly merino) have been marketed recently and have achieved some excellent returns.

Clients with any non mulesed wools coming up for sale or due to be shorn, **please make sure you correctly fill in the classers specification** as exporters are still fielding requests from clients for non mulesed wools; whether it be Merino or Crossbred long wools or Lambs.

UPCOMING EVENTS:

Hamilton Sheep Venation: August 1st & 2nd again located at site 389 in the marquee next to the ram shed.

WISS AGM: October 28th at the Creswick Woollen Mill. A guest speaker will be announced shortly.

Please note the website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books and vendor declaration forms.

Southern Indicator 27/05/2016		Southern Indicator 01/07/2016		Movement C/kg cln	Percentage Movement
1278		1283		5	0.4%
AWEX Micron Price Guides			Movement	Percentage	Percentile
Micron	27/05/2016	01/07/2016	C/kg cln	Movement	Rank
16.5	1558	1535	-23	-1.5%	68%
17.0	1555	1527	-28	-1.8%	75%
17.5	1554	1526	-28	-1.8%	78%
18.0	1541	1512	-29	-1.9%	81%
18.5	1520	1489	-31	-2.0%	92%
19.0	1504	1478	-26	-1.7%	95%
19.5	1474	1470	-4	-0.3%	96%
20.0	1434	1458	24	1.7%	99%
21.0	1404	1444	40	2.8%	99%
22.0	1381	1431	50	3.6%	100%
23.0	1367	NQ	0	0.0%	0%
24.0	NQ	NQ	0	0.0%	0%
25.0	NQ	1201	0	0.0%	100%
26.0	1093	1104	11	1.0%	99%
28.0	819	774	-45	-5.5%	93%
30.0	709	669	-40	-5.6%	92%
32.0	589	NQ	0	0.0%	0%
MC	1106	1076	-30	-2.7%	96%
\$Aud:US	0.7223	0.7445	0.0222	3.1%	
\$Aud:EUR	0.6451	0.6709	0.0258	4.0%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts