



Please Note:
Our website now has the ability to download extra stationery if required eg. Wool classer speci, shed books, tally books & vendor declaration forms.

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January Market Wrap

The new selling year has started very well for the Merino component of the wool clip. Prices bounced from the opening lot and continued throughout the first two weeks. Wool was being acquired on Wooltrade at very competitive levels and the forward market was presenting some opportunities for the next 12 months at various levels. The catch cry we've all been waiting for "supply and demand" has very much impacted on the fine wool market with both fleece and skirting's being very keenly sought. As mentioned in the weekly report, prices eased for the off types this week, which were at some extreme levels compared to best style sound wools of similar microns. The reasonably larger offerings, which generally are expected after a recess, are already easing back to the mid 40,000 bale roster. Although the same can't be said for Crossbreds in respect to good prices **WISS has been receiving some very positive comments from members of the trade complimenting us on the clip preparation which has been greatly accepted. Interestingly enough AWEX have mentioned, in general, that well prepared wools were being well supported on particular days.**

The Carding market has also been very strong in particular merino Combing wools being Lambs, Stains and even bulky Crutchings, which exporters have been sourcing to work into different types of orders. This is also reflective of the strong fleece and Skirting market. Finer Crossbred types have been keenly sought whereas the broader types have been difficult to market.

Southern Indicator 02/12/2016		Southern Indicator 27/01/2017		Movement C/kg cln	Percentage Movement
1337		1364		27	2.0%
AWEX Micron Price Guides			Movement C/kg cln	Percentage Movement	Percentile Rank
Micron	02/12/2016	27/01/2017			
16.5	1783	2013	230	12.9%	92%
17.0	1778	1971	193	10.9%	92%
17.5	1757	1958	201	11.4%	92%
18.0	1744	1875	131	7.5%	92%
18.5	1703	1802	99	5.8%	97%
19.0	1631	1721	90	5.5%	99%
19.5	1593	1633	40	2.5%	99%
20.0	1513	1540	27	1.8%	100%
21.0	1434	1432	-2	-0.1%	98%
22.0	1403	1368	-35	-2.5%	96%
23.0	NQ	NQ	0	0.0%	0%
24.0	NQ	NQ	0	0.0%	0%
25.0	NQ	1030	0	0.0%	91%
26.0	972	917	-55	-5.7%	86%
28.0	681	661	-20	-2.9%	78%
30.0	586	533	-53	-9.0%	65%
32.0	460	404	-56	-12.2%	43%
MC	1151	1158	7	0.6%	100%
\$Aud:US	0.7422	0.7528	0.0106	1.4%	
\$Aud:EUR	0.6959	0.7054	0.0095	1.4%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts

SNIPPET FROM THE TRADE:

We are currently receiving many emails from exporters looking for "Non" or "Ceased Mulesed" wool. "PR" (pain relief) has also been a requirement for some orders of recent times. **If you can meet any of these standards please ensure your classers specification is correctly filled in and signed to enable us to maximise your returns.**