



**Please Note:**  
 Our website now has the ability to download extra stationery if required eg. Wool classer speci, shed books, tally books & vendor declaration

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## February Report

Summer is gone and already the Autumn clip is arriving into store. The vegetable content in the fleece wool has increased, adding variety to the selection thus allowing the low vm wools to continue to track at very good levels. As noted below it's been an excellent month to market wools with very few lots neglected or dismissed, particularly in the fleece room with low pass in rates week to week. On the occasional sale day, the discounts between the perfect specification wools, which are being well supported by the major European businesses and the high percentage of wool traded to the China market can vary, mainly for over long, tender or coloured and there's been days when the discountable gap has been minimal. As it's been noted over recent months cash flow is still a major player in the market but business continues to be written. The skirting market has been very strong again throughout, with exporters looking for better types to blend with some off-fleece types in their top making businesses. Of recent times more vm has appeared in the skirting's, similar to the fleece market and prices have varied. Finally, a monthly report that can focus on the positive news for Crossbreds, which have increased nicely without the fanfare of the Merino market. The finer types have been slightly stronger with the broader component holding ground. The Carding market has been the most volatile with Lks & Cr't's, which generally control the Indicator, the hardest to pick. Combing and carding lambs, mainly Merino, has been extreme at times with all major businesses trying to acquire stock. The monthly update on wool turnover for this season sees \$2,293.29 m.

	Southern Indicator		Movement C/kg cIn	Percentage Movement	
	02/02/18	02/03/2018			
	1681	1785	104	6.2%	
Micron	AWEX Micron Price Guides		Movement C/kg cIn	Percentage Movement	Percentile Rank
	02/02/2018	02/03/2018			
16.5	2810	3022	212	7.5%	100%
17.0	2677	2782	105	3.9%	100%
17.5	2515	2595	80	3.2%	100%
18.0	2318	2383	65	2.8%	100%
18.5	2199	2243	44	2.0%	100%
19.0	2086	2151	65	3.1%	100%
19.5	1999	2077	78	3.9%	100%
20.0	1913	2019	106	5.5%	100%
21.0	1798	1948	150	8.3%	100%
22.0	1728	1915	187	10.8%	100%
23.0	1679	NQ	0	0.0%	0%
24.0	1502	NQ	0	0.0%	0%
25.0	1196	1313	117	9.8%	100%
26.0	1049	1155	106	10.1%	99%
28.0	731	810	79	10.8%	94%
30.0	539	576	37	6.9%	70%
32.0	378	405	27	7.1%	41%
MC	1228	1334	106	8.6%	99%
\$Aud:US	0.8039	0.7525	-0.0514	-6.4%	
\$Aud:EUR	0.6425	0.6043	-0.0382	-5.9%	

### OBSERVATIONS FROM THE SALE ROOM

Over recent reports we've mentioned the need to fill in the National Wool Declaration correctly on our classer's specification, particularly the Non-Mulesing component if you have Non-Mulesed Merino or Crossbred wools, or used pain relief. It's become very apparent that the trade is becoming extremely keen to acquire these wools. So, to ensure maximum support please make sure all boxes are completed correctly.