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April Market Wrap

The month of April has been very active notably with the annual International Wool Textile Organisation (I.W.T.O.) wool conference held in Sydney this year. Coinciding with the conference, which attracted over 500 delegates from all parts of the globe, was the resumption of sales after the Easter recess. A wool sale was held to showcase the industry at the conference and the wool market appreciated by up to 70 cents clean for the week. Unfortunately the positivity generated was all but given back the following week and the market has battled to find a new level since. It's been well documented in recent times that the currency has played its part from both sides of the ledger, particularly for the short shipment wool purchases, where the increasing AUD has been a negative, but only this week a fall has led to another solid rise. Fluctuating volumes have also played a part and on some selling days large amounts of wool has been withdrawn giving the market a false sense of security. The autumn clip has taken control of the volumes and this week just gone in particular Merino fleece accounted for more than 53.5% of the national offering containing greater than 1%vm.

Currently the market is still over 100 cents clean above last season's levels at the same period which still offers marketable opportunities.

Any client wishing for an email version of extracts from the conference please don't hesitate to call Robert Ellis on 0417 334659

WISS WEBSITE

Please note the website now has the ability to download extra stationery if required e.g.: Wool classer speci, shed books, tally books and vendor declaration forms.

| Southern Indicator | | Southern Indicator | | Movement | Percentage |
|--------------------------|------------|--------------------|----------|------------|------------|
| 24/03/2016 | | 29/04/2016 | | C/kg cln | Movement |
| 1224 | | 1228 | | 4 | 0.3% |
| AWEX Micron Price Guides | | | | | |
| Micron | 24/03/2016 | 29/04/2016 | Movement | Percentage | Percentile |
| | | | C/kg cln | Movement | Rank |
| 16.5 | 1514 | 1515 | 1 | 0.1% | 67% |
| 17.0 | 1499 | 1522 | 23 | 1.5% | 74% |
| 17.5 | 1481 | 1511 | 30 | 2.0% | 75% |
| 18.0 | 1463 | 1485 | 22 | 1.5% | 78% |
| 18.5 | 1425 | 1442 | 17 | 1.2% | 87% |
| 19.0 | 1398 | 1435 | 37 | 2.6% | 94% |
| 19.5 | 1384 | 1414 | 30 | 2.2% | 93% |
| 20.0 | 1359 | 1387 | 28 | 2.1% | 97% |
| 21.0 | 1345 | 1356 | 11 | 0.8% | 97% |
| 22.0 | 1332 | 1333 | 1 | 0.1% | 97% |
| 23.0 | 1324 | 1320 | -4 | -0.3% | 98% |
| 24.0 | NQ | NQ | 0 | 0.0% | 0% |
| 25.0 | NQ | 1116 | 0 | 0.0% | 97% |
| 26.0 | 970 | 1027 | 57 | 5.9% | 96% |
| 28.0 | 805 | 774 | -31 | -3.9% | 93% |
| 30.0 | 697 | 672 | -25 | -3.6% | 93% |
| 32.0 | NQ | NQ | 0 | 0.0% | 0% |
| MC | 1096 | 1045 | -51 | -4.7% | 95% |
| \$Aud:US | 0.7505 | 0.7638 | 0.0133 | 1.8% | |
| \$Aud:EUR | 0.6726 | 0.6718 | -0.0008 | -0.1% | |

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts