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August Market Wrap

Wool sales resumed after the annual 3 week July recess and although slightly easier than expected, the market has settled down and now slowly moving in the right direction.

Of interest this year during the recess was electronic market which remained relatively quiet however, the forward market on Riemann's was completely opposite with plenty of contracts acquired for 21 micron at varying prices depending on the time frame required. Some healthy interest in the 19 and 28 micron prices was noted.

Some excellent rains in most districts have also had an impact on rostered quantities with receivals quiet. As itemised below all Merino fleece Indicators are healthy when compared with the close of June. Most activity has centred on the medium micron wools as exporters are capitalising on small volumes on offer. Fine merino wools have slowly improved as the European markets return from their summer break. Already some excellent style well prepared wools have already been marketed and have achieved some excellent returns. As late as this week merino skirting's have pushed towards 1400 cents clean for some types and when compared with fleece wools they are representing some good value. The Crossbred market has been more subdued with small offerings available. 25 and 26 micron types are keenly sought whereas; the 28 and 30 microns have only just started a positive climb. The only disappointing market has been in the Carding room with the Indicator retreating by 30 cents clean since the resumption. Lks, Crt's and stains have come under most pressure.

UPCOMING EVENTS:

Goldalea on property ram sale Monday 10th October. More details to follow.

WISS AGM: October 28th at the Creswick Woollen Mill. A guest speaker still to be announced.

PLEASE NOTE:

The website now has the ability to download extra stationery if required e.g. Wool classer speci, shed books, tally books and vendor declaration forms.

Southern Indicator 01/07/2016		Southern Indicator 02/09/2016		Movement C/kg cln	Percentage Movement
1283		1304		21	1.6%
AWEX Micron Price Guides			Movement C/kg cln	Percentage Movement	Percentile Rank
Micron	01/07/2016	02/09/2016			
16.5	1535	1570	35	2.3%	74%
17.0	1527	1569	42	2.8%	79%
17.5	1526	1567	41	2.7%	82%
18.0	1512	1546	34	2.2%	84%
18.5	1489	1524	35	2.4%	94%
19.0	1478	1506	28	1.9%	96%
19.5	1470	1487	17	1.2%	97%
20.0	1458	1475	17	1.2%	99%
21.0	1444	1467	23	1.6%	99%
22.0	1431	1458	27	1.9%	100%
23.0	NQ	1449	0	0.0%	100%
24.0	NQ	NQ	0	0.0%	0%
25.0	1201	1231	30	2.5%	100%
26.0	1104	1150	46	4.2%	100%
28.0	774	786	12	1.6%	93%
30.0	669	671	2	0.3%	92%
32.0	NQ	NQ	0	0.0%	0%
MC	1076	1043	-33	-3.1%	94%
\$Aud:US	0.7445	0.7546	0.0101	1.4%	
\$Aud:EUR	0.6709	0.6738	0.0029	0.4%	

Percentiles calculated using weekly data since 1996 except the 16.5-17.5 percentiles which have been calculated using weekly data since May 2009 from AG Concepts