WEEKLY MARKET WRAP

Week ending: 11th December 2015
PH: 03 9369 2077

A.B.N. 99 004 637 049

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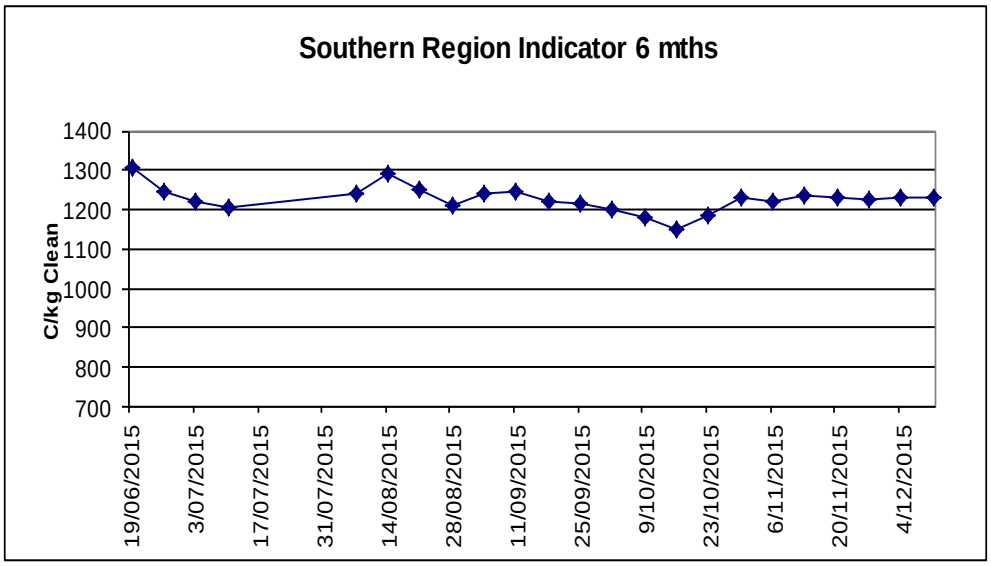

National Offerings

Sale	Estimate
S25/15	12,846
M25/15	22,870
F25/15	7,599
16-17 Dec	**43,315**
CHRISTMAS RECESS	
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21 Dec '15- 8 Jan '16	

Exchange Rates

Date	AU/US $
24-Nov-15	0.7186
25-Nov-15	0.7240
26-Nov-15	0.7247
27-Nov-15	0.7230
30-Nov-15	0.7195
01-Dec-15	0.7236
02-Dec-15	0.7322
03-Dec-15	0.7311
04-Dec-15	0.7311
07-Dec-15	0.7344
08-Dec-15	0.7267
09-Dec-15	0.7209
10-Dec-15	0.7210
11-Dec-15	0.7304

A final rostered quantity of 45,873 bales this week, slightly lower than predicted, had minimal impact on the market as the AWEX EMI closed 1251; +4 cents, which again remained within the tight range over the previous 4-5 weeks. A similar trend evolved during the week with slightly off types just off the pace and the smaller selection of better style wools still keenly sought. The best result in the fleece market was the 10 cent rise for the 20 and 21 micron types, which contained a fair percentage of the merino offering. Skirting's were well supported all week with a wide range of types on offer. The Crossbred offering this week was the largest since earlier in January this year and performed very well, remaining with a 5 – 10 cent clean range of the previous week's close. Cardings took a breather as the record high was within sight. A good selection of prem shorn fleece wool together with a wide range of Merino and Crossbred lambs both combing and carding lengths attracted keen competition to compliment all other types on offer.

MICRON INDICIES COMPARISON

AWEX Indicator	This Week 11-Dec-15	Last Week 4-Dec-15	Change	Last Year 12-Dec-14	Yearly Change
17	1497	1491	6	1256	241
18	1471	1469	2	1250	221
19	1392	1400	-8	1217	175
20	1341	1330	11	1174	167
21	1334	1324	10	1164	170
22	1328	1319	9	1155	173
23	1314	NQ	0	1135	179
24	NQ	NQ	0	NQ	0
26	990	1001	-11	831	159
28	831	831	0	741	90
30	783	791	-8	694	89
32	675	NQ	0	NQ	0
MC	1114	1114	0	829	285

Major Buyers (Sth)

1	TECM	3984	17.8%
2	FOXM	3064	13.7%
3	TIAM	2064	9.2%
4	GWEA	2015	9.0%
5	MODM	1952	8.7%
6	LEMM	1276	5.7%
7	CTXS	1200	5.4%
8	MCHA	861	3.9%
9	AMEM	841	3.8%
10	VWPM	827	3.7%
	P/I	1707	7.1%

WISS Wool Contacts

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Gross Return Summary

Micron		17	18	19	20	21	22	26	28
C/kg Cln		1497	1471	1392	1341	1334	1328	990	831
C/kg Gsy		1003	986	933	898	894	890	663	557
$ a Bale		$1,906	$1,873	$1,772	$1,707	$1,698	$1,691	$1,260	$1,058
Est Nett $ per Bale		$1,772	$1,742	$1,648	$1,588	$1,579	$1,572	$1,172	$984
$ Head @ KGs	4	$40	$39	$37	$36	$36	$36	$27	$22
	5	$50	$49	$47	$45	$45	$44	$33	$28
	6	$60	$59	$56	$54	$54	$53	$40	$33
	7	$70	$69	$65	$63	$63	$62	$46	$39

Forward Prices

	19	19.5	21	22	28	30
AUCTION	1392	1365	1334	1328	831	783
Feb-16	1345	1310	1300	NQ	810	760
Apr-16	1335	1305	1270	NQ	795	740
Jun-16	1325	1295	1245	NQ	780	725
Aug-16	1325	1295	1270	NQ	NQ	NQ
Oct-16	1330	1290	1255	NQ	NQ	NQ
Dec-16	1330	1295	1250	NQ	NQ	NQ

This is not advice; clients should not act solely on the basis of information contained in this bulletin. Items herein are general comments only and do not constitute or convey advice per se. The bulletin is published as a helpful guide to clients for their information.
Data sources: AWEX Ltd, AG Concepts, Riemann & OZForex
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